

*Elite* Tax and Financial Services, LLC

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Wake Forest, NC 27587  
919-554-9400

DISCLOSURE CONSENT

You are aware that, without your express written consent, Elite Tax and Financial Services cannot give your data out to anyone or use your data for any purpose other than the preparation of the tax return.

Federal law requires that this consent form be provided to you. Unless authorized by law, we cannot disclose, without your written consent, your tax return information to third parties for purposes other than those related to the preparation and filing of your tax return.

By signing this consent, you are authorizing your Tax Preparer to disclose to the party listed below, some or all of your tax return information (as described below) for the purpose of getting your taxes prepared or amended.

You consent to the disclosure of your tax return information to the following person or persons:

\_\_\_\_\_, for tax year \_\_\_\_\_  
\_\_\_\_\_, for tax year \_\_\_\_\_

If you would like us to use an address that you are not currently living at then please specify where you want your documents sent to: \_\_\_\_\_  
\_\_\_\_\_

If you believe your tax return information has been disclosed or used improperly in a manner not authorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484 or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

\*\*NOTE – for jointly filed tax returns, BOTH TAXPAYER’S signatures are required.

\_\_\_\_\_  
Taxpayer Signature

\_\_\_\_\_  
Spouse – (if applicable) Signature

\_\_\_\_\_  
Taxpayer Printed Name

\_\_\_\_\_  
Spouse Printed Name

\_\_\_\_\_  
Date Signed by Taxpayer

\_\_\_\_\_  
Date Signed by Spouse