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Rental Property - Schedule E Income & Expenses Input Sheet

Taxpayer _____ Tax Year _____

Physical Address of Property (street, city, state, ZIP)

Type of Property (Single Family, Multi-Family, Vacation/Short Term, Commercial, etc.) _____

Fair Rental Days _____ **Personal Use Days** _____

Income Rent Received \$ _____ **Date Placed in Service** _____ (when did rental start)

FMV of Home or Purchase price _____ **Value of Land** _____
Depreciable Value _____
(Preparer will calculate)

Percentage of Ownership _____ **Did you dispose of this rental during the year** Yes _____ No _____

Advertising (Newspaper ads, yard signs) \$ _____

Auto Mileage or Actual Expenses (can only take one or the other, cannot go back and forth)

Date you place the vehicle in service _____
Type of vehicle YR _____ Make _____ Model _____
Total Miles drove all year _____ Rental Related Miles driven all year _____

Travel Expenses (lodging) \$ _____ (for out of town rentals)

Meals (for out of town rentals) \$ _____

Cleaning and Maintenance (Cleaning Supplies, Maintenance Agreements) \$ _____

Insurance (Home Owners Insurance, Liability, renters insurance if you carry it) \$ _____

Legal and Professional Fees (Last year's tax preparation fee for only the rental) \$ _____

Management Fees (you hire someone to manage the property for you) \$ _____

Mortgage Interest \$ _____

Repairs (fixing locks, painting a room, etc) \$ _____

Supplies (supplies used for repairs) \$ _____

Taxes (real estate taxes) \$ _____

Utilities (utilities paid by you during vacancy or if you provide utilities) \$ _____

Other Expenses
Home Owners Dues \$ _____

Depreciable Assets (roof replacement, kitchen update):

<u>Item Purchased</u>	<u>Date Purchased</u>	<u>Amount</u>
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_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

This information is true and correct to the best of my knowledge.

Taxpayer

Date